

https://climax.enterprises/careers/insurance-agent/

# Insurance Agent

## **Description**

Insurance Agents are responsible for identifying sales opportunities for insurance plans and overseeing a portfolio of clients. Also responsible for identifying risk management strategies, handling policy renewals, and tracking claims.

## Responsibilities

- Generate and follow up on leads, schedule appointments, identify client needs, and market appropriate products.
- Close the sale with current prospective customers.
- Meet new business production goals and objectives.
- Provide customer support in a friendly, prompt, and accurate manner.
- · Network and build business referral relationships.
- Input guotes and policy renewals for customers.
- Assist clients with the claims process.

#### Qualifications

- Insurance Producer License (Required)
- Accident & Health Insurance License (Preferred)

## **Experience**

• Insurance sales: 2 years (Required)

## Job Benefits

• 401(k)

#### **Contacts**

Employment@climax.enterprises

## Hiring organization

Climax Insurance

## **Employment Type**

Full-time

## **Duration of employment**

Permanent

#### Industry

Insurance Sales

#### **Job Location**

Portage, Michigan

## **Working Hours**

8:30-5:00 M-F